



The Business & Management Learning Series

Corporate Owned Critical Illness Insurance Protection.

This is an exciting opportunity for business owners to look at various ways of insuring their business, and benefit from a non taxable cash living benefit save taxes.

The presentation is of interest to anyone who owns a business, is a partner, or is about to take over a family owned construction firm.

The presentation will touch on business succession, income splitting, and disability. What would happen to your business if you suffered a critical illness or is you were diagnosed with cancer prior to age 65? Join us for this informative session, and learn how to protect your business, and yourself.

About the presenters Theresa is a financial advisor. She provides services that help establish buy-out agreements asset protection and transfer and minimizing taxes without compromising intentions.

Chris is Vice President, Business development for century Group Financial Solutions. Chris has been a financial advisor since 1998, and believes in offering clients financial solutions through a specialized team approach.

Both of these individuals are committed to focusing on client needs and solutions one step at a time.

Hosted by ; Theresa Dietrich CLU, BMath and Chris Annett RHU .

When: Friday, January 29, 2010 8:00 am

Where: GVCA office

Cost: Free to GVCA members \$50.00 for non members

Company Name _____

Member # Attending _____

Contact Person _____

Non- Member # Attending _____

Phone # _____

Visa Master Card Cheque

Fax # _____

Card number _____

Email _____

Expiry Date _____ three digit security code ____

Authorization Signature _____

The cardholder agrees to pay the issuer of the charge Card the amount in accordance with the cardholders' Agreement